

Chart 1: Auto Care Association/NU Business Confidence Index

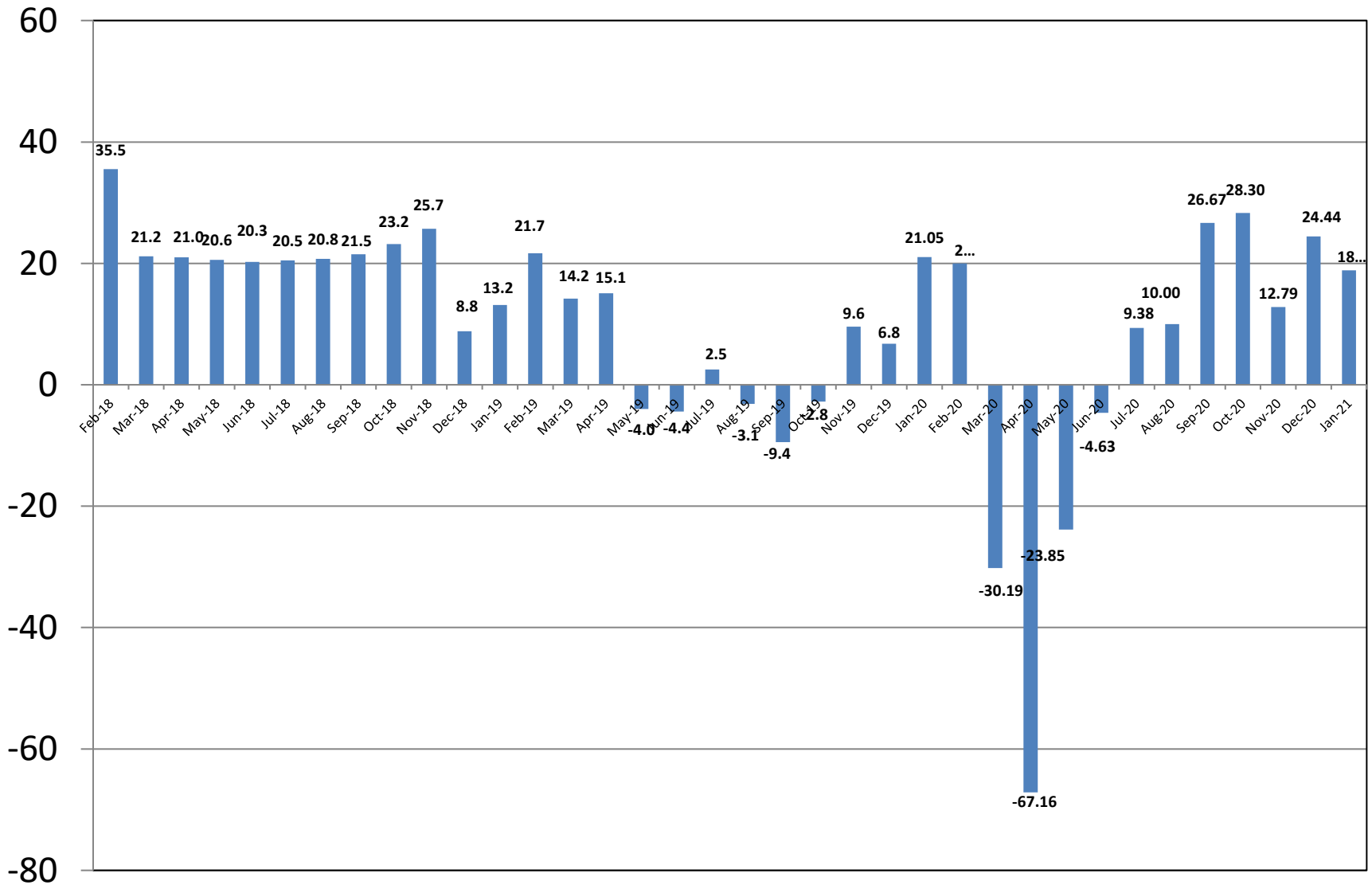


Chart 2: Auto Care Association/NU Economic Confidence Index

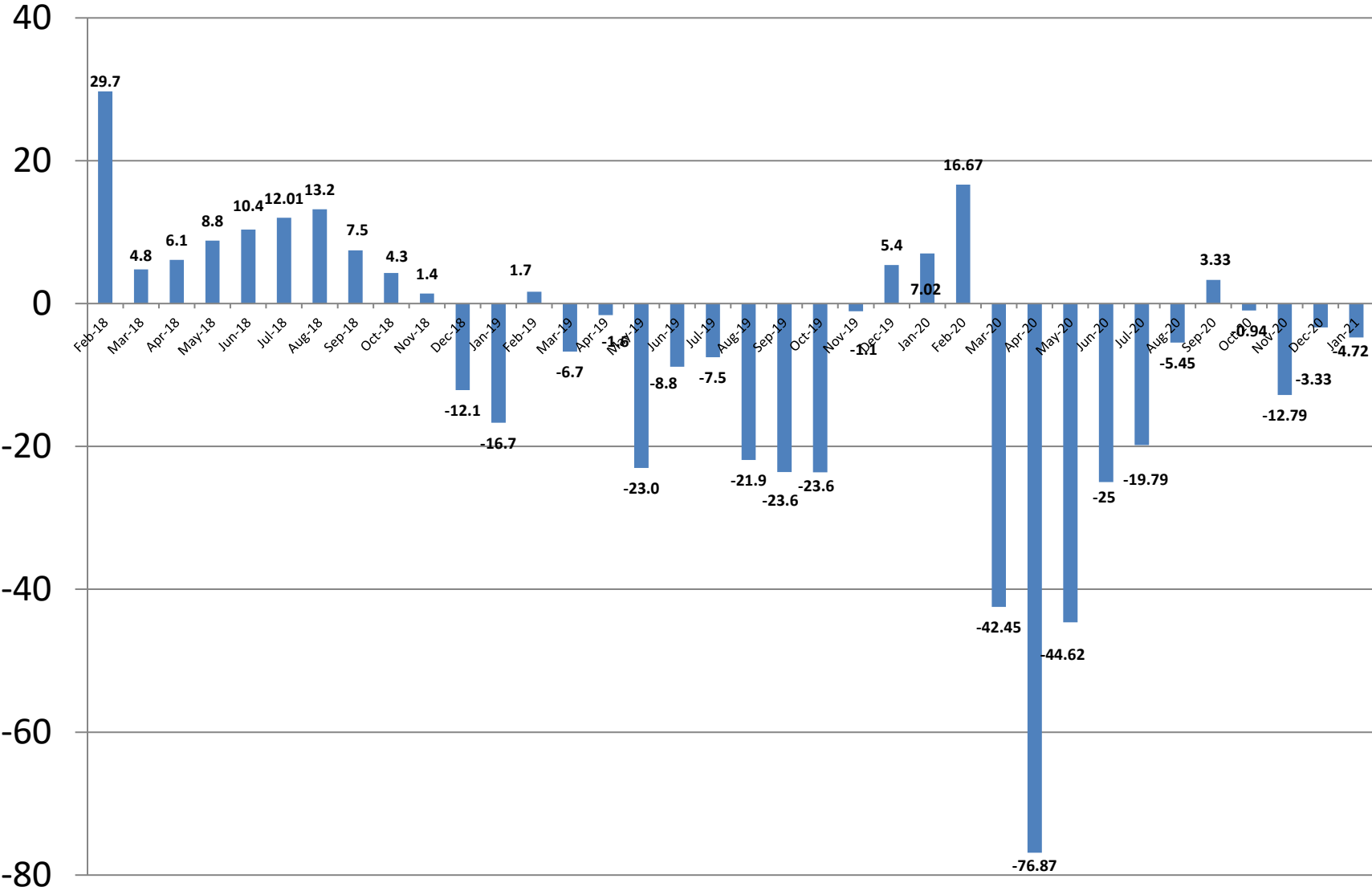


Table 1: Auto Care Association/Northwood University Automotive Aftermarket Business Confidence Index

Assessment	Numeric Range
Significantly Less Confident	-100 to -51
Slightly Less Confident	-50 to -1
No Change	0
Slightly More Confident	1 to 50
Significantly More Confident	51 to 100
Current Index	18.87

January 2021
18.87

Table 2: Auto Care Association/Northwood University Automotive Aftermarket Economic Confidence Index

Assessment	Numeric Range
Significantly Less Confident	-100 to -51
Slightly Less Confident	-50 to -1
No Change	0
Slightly More Confident	1 to 50
Significantly More Confident	51 to 100
Current Index Position	-4.72

January 2021
-4.72