



**Your Association. Our Industry.**

[autocare.org](http://autocare.org)



we represent



# The Auto Care Industry Is:



**288 million**  
vehicles on the road



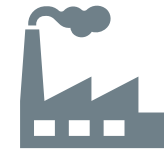
**4.4M**  
professionals



**860,000+**  
technicians



**534,000**  
businesses



**5,900**  
manufacturing  
outlets



**253,000**  
retail outlets



**274,000+**  
service outlets

**Your mission** is to provide quality repair products and service.

**Our mission** is to protect and advance your ability to do that.

# Increase your influence through...

autocare™  
ASSOCIATION

Independence drives us.

## Communities



## Committees

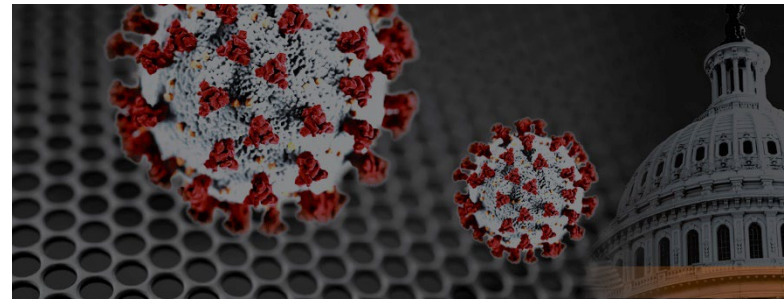
Board of Directors  
Audit  
Category Management  
Education  
Emerging Technologies  
Events  
Finance  
Government Affairs  
International Trade  
Market Intelligence  
Marketing and Communications  
Technology Standards



Right to Repair (2012, 2020)



Tariffs, Trade, USMCA



COVID-19 Relief



Essential Services Declaration

A horizontal banner with a dark blue background. On the left, three icons (a gauge, a thermometer, and a key) are above the text 'ECONOMIC AND INDUSTRY DATA'. In the center, the 'autocare demand index' logo is above 'PRODUCT PERFORMANCE DATA'. On the right, an image of the '2021 autocare factbook' cover is above 'AUTO CARE FACTBOOK'.

Data for Better Decision Making

A banner with a green and blue background featuring car parts. The text 'webinar' is in large white letters. Below it, the text reads 'HOW TO USE VEHICLE MILES TRAVELED TO BETTER YOUR BOTTOM LINE IN 2022'. The date and time 'THURSDAY, DECEMBER 2 2 P.M. - 3 P.M. ET' are also included. The IHS Markit logo is in the top right corner.

Virtual Meetings and Education

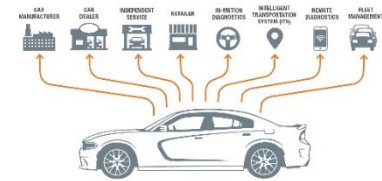
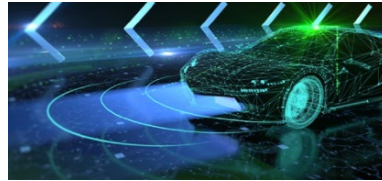
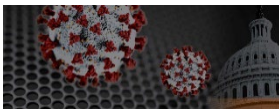
Fighting for your business

Product Data Standards for Increased Sales

Emerging Vehicle Technology Education and Solutions

Data Tools to Make Better Business Decisions

Networking and Professional Development



# We collaborate in a myriad of ways

Government Affairs	Int'l	Market Intelligence	Technology Solutions	Events	Education	Consumer Education	Heavy Duty
           	       	          	         	       	      	        	



# Did You Know?

All of your employees are members of Auto Care, unlocking essential benefits such as:



Representation before lawmakers on critical business issues such as Right to Repair



Interactive data and market research



Even more in-person and virtual professional development and networking opportunities



Update your profile and take advantage at [my.autocare.org](https://my.autocare.org).

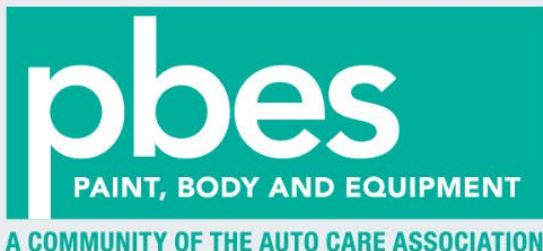
[Home](#) / [Networking and Development](#) / [Communities](#) / [Paint, Body, & Equipment Specialists](#)

# Paint, Body, & Equipment Specialists



[PBES Conference](#)

[About Us](#)



## Connecting automotive repair specialists with the entire auto care supply chain.

The PBES community is composed of business owners and executives representing the paint, body and equipment industry's leading jobbers, warehouse distributors, manufacturers, business services, major program groups and manufacturers' representatives.

The Auto Care Paint, Body And Equipment Specialist community educates and disseminates information to PBES segment members and provides the opportunity for PBES business people to network with their counterparts, suppliers and customers outside of the usual

[Show More](#)



**Prop 65 Toolkit**  
[autocare.org/prop65](http://autocare.org/prop65)



**Safety Inspection Resources**  
[autocare.org/safetyinspections](http://autocare.org/safetyinspections)



**Magnuson-Moss Warranty Act Resources**  
[autocare.org/mmwa](http://autocare.org/mmwa)

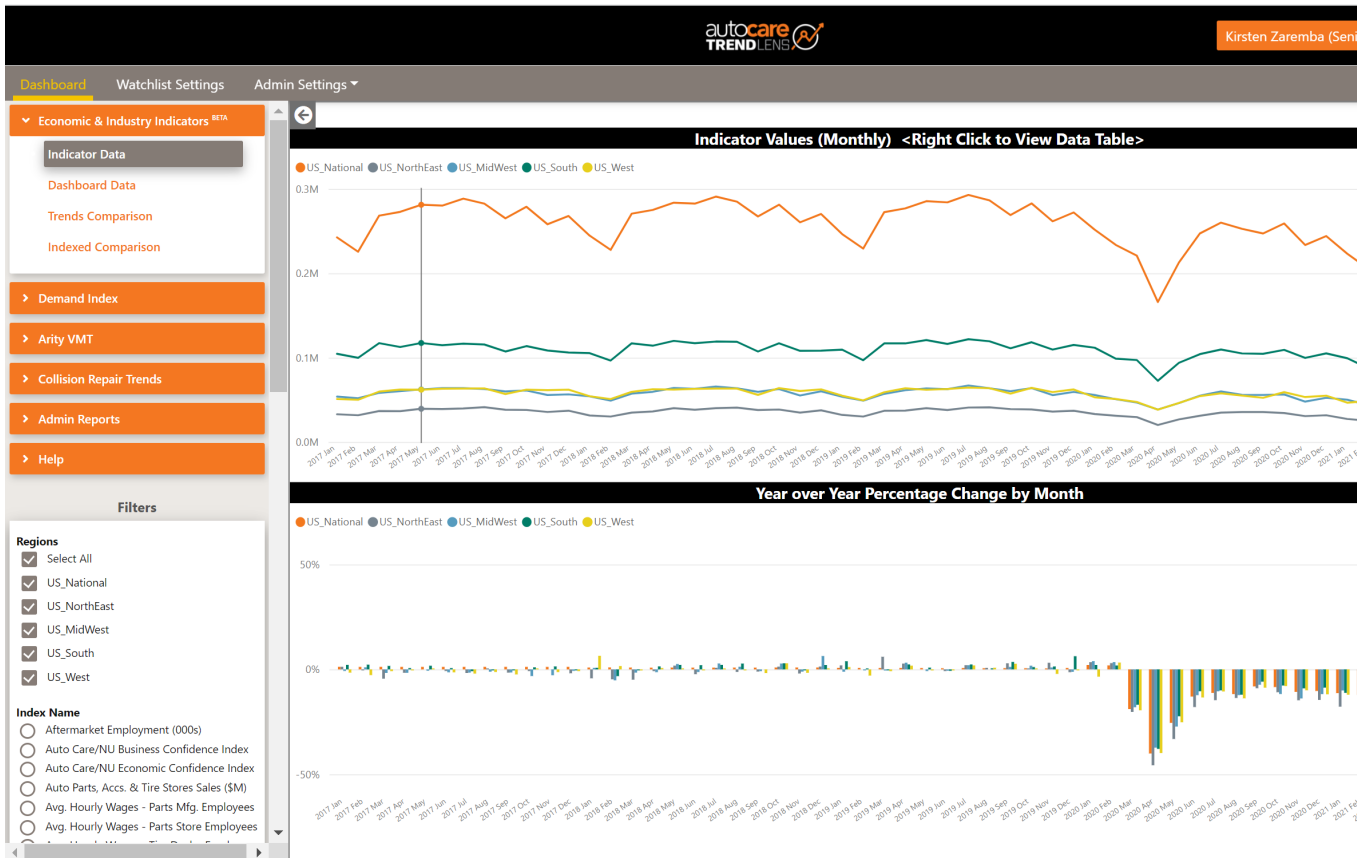
# IMPACT. ANALYSIS. FORECASTS.



COMING JUNE 2022

autocare<sup>®</sup>  
ASSOCIATION  
Independence drives us.

# Tools To Make Better Business Decisions



## Index Name

- Aftermarket Employment (Thousands of Jobs)
- Auto Care/Northwood University Business Confidence Index
- Auto Care/Northwood University Economic Confidence Index
- Auto Parts, Accessories & Tire Stores Retail Sales (\$ Millions)
- Average Hourly Wage of Parts Manufacturing Employees
- Average Hourly Wage of Parts Store Employees
- Average Hourly Wage of Tire Dealer Employees
- Average Temperature
- Average Temperature Deviation (1901-2000 Avg. = 0)
- Capacity Utilization-Motor Vehicles & Parts (%)
- Construction Spending (\$ Millions)
- Consumer Confidence (1985 = 100)
- Diesel Fuel (\$ per gallon)
- Diesel Fuel (1982 = 100) - Producer Prices
- Disposable Income (\$ Billions)
- Durable Goods - Orders (\$ Millions)
- Durable Goods - Shipments (\$ Millions)
- Exchange Rates - Broad composite (2006 = 100)
- Fuel Oil Supplied (Thousand Barrels)
- Gasoline (\$ per gallon)
- Gasoline (1982 = 100) - Producer Prices
- Gasoline Supplied (Thousand Barrels)
- HD Truck Sales (Thousands of Units)
- Housing Starts (Thousands of units)
- Industrial Production-Motor Vehicles & Parts (2012 = 100) - Units
- Inflation Rate
- Interest Rates - Prime Rate (%)
- Light Truck Sales (Thousands of Units)
- Metals & Metal Products (1982 = 100) - Producer Prices
- VMT (Miles Driven) Monthly - U.S. DOT (Millions)
- Motor Vehicle Maintenance & Repair (1982-84 = 100) - Consumer Prices
- Motor Vehicle Parts & Equipment (1982-84 = 100) - Consumer Prices
- Motor Vehicle Parts (1982 = 100) - Producer Prices
- New Car Dealers sales (\$ Millions)
- New Vehicles (1982-84 = 100) - Consumer Prices
- Passenger Car Sales (Thousands of Units)
- Purchasing Managers Index
- Tires & Repair Materials (1982 = 100) - Producer Prices
- Total Light Vehicle Sales (Thousands of Units)
- Truck Tonnage (2015 = 100)
- Unemployment Rate
- Used Car Dealers sales (\$ Millions)
- Used Vehicles (1982-84 = 100) - Consumer Prices

# Groundbreaking Market Intelligence

**79%** of all new car sales in 2045 will be BEVs

Automotive aftermarket e-commerce to reach **\$47 billion** by 2025



FREE FOR MEMBERS  
\$1,500 FOR NON-MEMBERS



[autocare.org/ev](https://autocare.org/ev)



FREE FOR MEMBERS  
\$1,500 FOR NON-MEMBERS



[autocare.org/ecommerce](https://autocare.org/ecommerce)

# Networking Events To Keep You Engaged

*“Do a year’s worth of business in just a few days”*

**aapex**  
ahead of the curve

**awda**  
WAREHOUSE DISTRIBUTORS  
74<sup>TH</sup>  
ANNUAL conference



**YOUR RIGHT TO  
REPAIR AND  
MAINTAIN VEHICLES IS  
INCREASINGLY AT RISK.**

*Fight for your right to repair!*

**IT'S TIME TO JOIN THE FIGHT.**

[autocareadvocacy.org](http://autocareadvocacy.org)



**Tell your lawmaker to ensure consumer choice and safeguard a free and fair repair market by supporting right to repair legislation for our industry.**

**autocare**<sup>®</sup>  
ASSOCIATION  
Independence drives us.





**We are one of your most indispensable tools...**

# Take full advantage of your membership

Ensure the future of our industry

**Join the fight**  
with your dollars and your people.  
[autocare.org/advocacy](http://autocare.org/advocacy)



Shape the future of the industry

Join one of our **11** communities or **8** committees – attend Leadership Days to get started.  
[autocare.org/networking-and-development](http://autocare.org/networking-and-development)

Access exclusive data to inform your business decisions

Login to   
[trendlens.autocare.org](http://trendlens.autocare.org)

Be the first to hear from industry experts on key topics

Visit the   
[digital.autocare.org](http://digital.autocare.org)

Stay up to date on your benefits and equip your teams

Update or create your account at  
[my.autocare.org](http://my.autocare.org)



**What is something that we can do to help you?  
We want to hear it.**



Independence drives us.

**Thank You**

[stacey.miller@autocare.org](mailto:stacey.miller@autocare.org)